

INVESTMENT OPPORTUNITY

The Company: Casino

Location: German speaking Switzerland, close to the Italian border, located within 5* hotel

The Casino has provided high-quality entertainment in a dignified atmosphere since its opening in December 2002 - including for people who don't necessarily want to try their luck at gambling, but rather just want to spend an extra special evening.

Facilities:

The Casino has six gambling tables, including 3x American Roulette, 2x Black Jack as well as 1x Ultimate Texas Hold'em and a total of 81 slot machines and 4 Mystery Jackpots and offers exclusive gaming entertainment over an area of 700 m².

Casino for sale is within beautiful old style building in the heart of a resort town in Swiss Alps, close to the border with Italy.

The rooms are appointed in Italian style - the warm colours and exclusive materials make a visit to the Casino a visual experience.

Casino business for sale only. The property is leased from the casino.

The building rent will be disclosed only to serious buyers along with financial records on proof of funds.

The casino has regular clientele as well as tapped into the touristic market due to its superb locality.

The casino for sale has 10 gaming tables and an ideal poker room of 15 tables suitable for tournaments and cash games.

The Casino licence is one of 19 permitted casinos in Switzerland and valid through 31.12.2023.

Growth Potential:

Exclusive licence in touristic city, upcoming online casino licence for (Swiss) online casino operation in 2016/2017, tax incentive, growth of the potential client base through extensive acquisition of real estate in the region by Russian and CIS companies/citizens.

Financial overview:

Casino

(in '000 EUR)

	2010	2011	2012	2013	2014B	2015E	2016E	2017E	2018E
Total Live Game Revenues	1,099	1,052	1,067	962	1,029	1,080	1,134	1,202	1,298
SM Revenues	1,837	1,774	1,555	1,632	1,574	1,653	1,735	1,840	1,987
Other Revenues	467	364	342	517	401	407	432	461	498
Total Revenues	3,403	3,190	2,964	3,111	3,004	3,140	3,301	3,503	3,783
Gambling Tables	6	5	5	6	6	6	6	6	6
SM	79	80	81	81	81	81	81	81	81
Visitors	31,277	31,288	27,475	26,327	27,055	27,870	28,710	29,570	30,460
Employees	n.a.	n.a.	25	21	21	19	19	19	19