Date: 00 00, 2021

EXCLUSIVE LETTER OF REQUEST VALID FOR 45 DAYS ONLY OR AS AGREED BY BOTH PARTIES

**TO:**

I**, *Receiver NAME, POSITION, WITH PASSPORT #***, ACCOUNT HOLDER AND AUTHORIZED SIGNATORY, HEREBY CONFIRM WITH FULL LEGAL AND CORPORATE RESPONSIBILITY, THAT WE ARE READY, WILLING AND ABLE TO UNDERTAKE FOR THE EXCHANGE OF THE HEREIN DESCRIBED **MT103/202 (Cash Transfer)** DERIVED FROM LEGAL SOURCES AND OF NON-CRIMINAL ORIGIN THROUGH OUR BANKING RESOURCES UNDER THE TERMS AND CONDITIONS STATED HEREIN, AGAINST CLEAN, CLEAR, GOOD AND OF NON-CRIMINAL USD DOLLARS.

**WHEREAS**, the Beneficiary desires to receive a collateral facility from the Provider, in form of **MT103 (Cash Transfer)**  for the purpose to secure working capital, cash transfer and proper management of his daily business, and further confirms with full corporate and legal responsibility that sufficient funds are available to cover the costs of the said credit facility. Cash transfer will be backed by good, clean, cleared, and of non-criminal origin cash Euro funds, free and clear of all liens, encumbrances and any third party interests.

**NOW THEREFORE**, the Beneficiary has agreed to receive the MT103 / MT202 at certain cost and the Provider has agreed to issue/deliver said MT103 /202 based on the following terms and conditions:

**INSTRUMENT DESCRIPTION:**

**1. Instrument: MT103 /202**

**2. Issuing Bank: Deutsche Bank AG, HSBC/BARCLAYS UK or AA+ RATED BANK**

**3. Total Value 10,000,000.00 min up to 1,000,000,000.00 USD/EURO with R&E**

**4. Term: ONE YEARS AND ONE DAY**

**5. First Tranche Minimum 10,000,000.00 EURO or as agreed by both parties**

**6. Delivery pre advice: Screen shot and MT103**

**7. Price 32%**

**8. Commission is 5% commission for seller side and 5% commission for buyer side.**

**TRANSACTION PROCEDURE:**

 1. Receiver sends letter of intent (LOI) to the Sender. The LOI should contain copies of Receiver’s passport, Company Registration Certificate (if corporate Request), Company Director/Signatory Scanned Business Card, Company’s Board resolution and Client’s Information Sheet (CIS) with Full details of directors Official Email addresses,Current Bank Statement, Personal email addresses, valid office phone Numbers, valid & working personal/Mobile Phone Numbers and all relevant contact information’s.

  2. within 24 hours sender countersigns LOI and returns to Receiver with Details of Issuing bank, passport copy ETC. This LOI automatically becomes a **full commercial recourse contract**. Both parties shall lodge the executed contract with their respective banks.

 3. Within 48-72 Banking hours sender issuing bank process and accept submitted contract agreement and transmit MT103 wire transfer and forward copy of the MT103 to Receiver’s email address: …………………………. For confirmation & authentication. Receiver’s bank receives and confirms the MT103 and within 24-72 Banking hours, Receiver’s shall pay 10% of received value of MT103 to Sender as Indemnity Deposit before any other transfer can be made out of the received inflow. (Failure to wire the 10% within 48 Hours will activate the Blocking / restriction on Receiver’s account) and Receiver’s shall be restricted from transactions until the Receiver’s remits the 10% indemnity deposit. **Note: Senders receiving bank account shall be different from issuing Bank Account.**

4. Sender receive 10% indemnity deposit and within 6 hours Receiver shall be allowed to make further transactions out of Receiver’s bank account

5. Receiver shall within 3-5 banking days remit balance 22% to Senders Receiving bank account. (**Should receiver default to transfer the 22% to the sender and pay the Intermediaries fees as agreed on this contract within allowed number of days on confirmation of Swift MT103, Sender shall instruct the sending bank to put a claim on the MT103 thereby force the receiving bankers to return and cancel the MT103.**

 6. Any unauthorized calls by any party or its representative lawyers to probes or communication in an improper way to bank(s) in this transaction shall be prohibited and contract terminated.

7. This Letter of Intent is a full recourse commercial commitment governed by the Law of the jurisdiction that both parties reside and standards under ICC Regulation.

**All subsequent tranches will be based on the same procedures until collateral or funds become exhausted.**

**Unauthorized bank communication: Neither Party is allowed to contact the Bank of the other Party without the authorization of the Party whose bank is to be contacted. Any unauthorized contact act is breach of this contract.**

**EXPIRY PERIOD:**

**This Agreement shall remain valid and full force for FOURTY (40) international banking days from the date of issue. After such time it shall expire. This Agreement document, if unsigned, shall be rendered NULL and VOID.**

**Notice: *This* is a private sale between two entities and is not to be construed as an offer of funds nor a sale of securities as defined in the Securities Act of 1933/34**

**BANKING CO-ORDINATES TO SEND MT103 /202**

**Bank:**

**Bank Address:**

**Bank Officer:**

**Telephone:**

**Fax:**

**Account Name:**

**Account Number:**

**ABA Routing:**

**SWIFT:**

**For the benefit of:**

**SENDERS BANKING CO-ORDINATES TO RECEIVE 32%:**

**BANK:**

**BANK ADDRESS:**

**ACCOUNT NO:**

**ACCOUNT NAME:**

**SWIFT CODE:**

**BANK OFFICER:**

**TELEPHONE:**

**FAX:**

SENDER RESERVES the right to change the bank coordinates stated herein at anytime by providing written request to the UNDERSIGNED; THE RECEIVING BANK IS DIFFERENT TO SENDING BANK. (IT’S OUR BANK REGULATIONS AND PROCEDURE).

**RECEIVERS BANKING COORDINATE TO RECEIVE MT103 AND MT202:-**

**BANK:**

**BANK ADDRESS:**

**ACCOUNT NO:**

**ACCOUNT NAME:**

**SWIFT CODE:**

**BANK OFFICER:**

**TELEPHONE:**

**FAX:**

**INTERBANK EURO-ID:**

**RECEIVERS BANKING COORDINATE TO PAY 32%:-**

**BANK:**

**BANK ADDRESS:**

**ACCOUNT NO:**

**ACCOUNT NAME:**

**SWIFT CODE:**

**BANK OFFICER:**

**TELEPHONE:**

**FAX:**

**Agreed and Sign this date 00 Jan 2020 for and on behalf of Receiver**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

For and on behalf of**:**

Title:

Passport No**.:**

Telephone No:

Nationality:

Email address

Seal:

**AGREED AND ACCEPTED BY THE SENDER THIS DAY00 00 2020**:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

NAME:

TITLE:

PASSPORT NO:

PLACE OF ISSUE:

DATE OF ISSUE:

DATE OF EXPIRATION:

NATIONALITY:

**CLIENT INFORMATION SUMMARY**

**1. Date of Submission**

**2. Name of Company**

**3. Client Name (Signatory)**

**4. Passport NO:**

**5. Country of Residence**

**6. Passport Issue Date**

**7. Passport Expiry Date**

**8. Date of Birth (Place)**

**9. Address**

**10. Mobile Tel Number**

**11. Clients Email Address**

**12. Do you speak English?**

**13. Business Name**

**14. Business Address**

**15. Registered Office Domicile**

**16. Business Tax ID Number**

**17. Years in Business**

**18. Registration Number**

**19. Country / State of Incorporation**

**20. CELL Number**

**21. Legal Adviser Mail Address**

**22. Address for Mail Delivery**

**23. Address for Courier Delivery**

**24. Bank Name**

**RECEIVER’S BANKING COORDINATES**

**Bank Name:**

**Bank Address:**

**Bank Officer:**

**Telephone:**

**Fax:**

**Account Name:**

**Account Number:**

**ABA Routing:**

**SWIFT:**

**For the benefit of:**

**SIGNATORY:**

**BANKING MAY BE CHANGED WITH NOTICE**

**37. How were Funds earned: (3 lines of brief explanation) -**

**38. Origin of Funds:**

**Are funds free and clear?**

**39. Brief Overview of Corporate Activity:**

**Declaration: I/we swear under penalty of perjury, the information given above is both true and accurate. I am the signatory on the aforementioned bank account. All monies engaged in this transaction are derived from non-criminal origin: and are good cleared. The origin of funds is in compliance with Anti-Money-Laundering Policies as set forth by the Financial Action Task Force (FATF) 6/01.**

**FOR AND ON BEHALF OF: RECEIVER COMPANY NAME THIS 00 00, 2020**

Accepted by the **RECEIVER**:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**For and on behalf of:**

**Title:**

**Passport No.:**

**Telephone No:**

**Nationality:**

**Email address**

**Seal:**

**COPY OF INTERNATIONAL PASSPORT OF RECEIVER**

**RECEIVER COMPANY CERTIFICATE**

**RECEIVER SCANNED BUSINESS/COMPLIMENTARY CARD**

**RECEIVER COMPANY BOARD RESOLUTION**

**Signature Page Continued Next Page**

**“I certify that this is a true copy of my original Passport”**

For and on Behalf of **RECEIVER**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**For and on behalf of:**

**Title:**

**Passport No.:**

**Telephone No:**

**Nationality:**

**Email address**

**Seal:**

For and on Behalf of **SENDER**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**For and on behalf of:**

**Title:**

**Passport No.:**

**Telephone No:**

**Nationality:**

**Email address**

**Seal:**

**SENDERS INTERNATIONAL PASSPORT COPY**

**CONDITIONS:**

This **Agreement is a FULL RECOURSE COMMERCIAL COMMITMENT** governed by the laws of the jurisdictions in which both/all the parties reside and standards under ICC Regulations.

The FORCE MAJEURE exception clause of the International Chamber of Commerce (I.C.C. Publication #421) and NON-CIRCUNVENTION AND NON-ELUSION & WORKING AGREEMENT, is hereby incorporated in and made an integral part of this document.

All THE parties hereby affirm and attest that each has the authority to accept and execute this full legal contract and to be bound by its terms and condition.

This transaction constitutes BG Credit Facility of a Bank instrument, conducted between Two (2) Principal entities to be defined by contract and as such, is not intended to be nor shall be interpreted as a securities transaction as defined by the U.S. Securities Act of 1933/1934 or as amended by law or any other nation.

**BY SIGNING THIS LOI, ALL THE PARTIES, MT103 ISSUER BANK, RECEIVER BANK, RECEIVER AND SENDER AGREE UNDER THE LAWS AND TRADING GUIDELINES SET FORTH BY THE ICC THAT THEY ARE READY WILLING AND ABLE TO COMPLETE THIS TRANSACTION UNDER THE TERMS AND CONDITIONS STATED WITHIN THIS LETTER OF INTENT.**

### SIGNED THIS 00TH DAY OF JAN 2021,

### FOR AND ON BEHALF OF RECEIVER:

**NON-CIRCUMVENTION AND NON-DISCLOSURE**

**ALL PARTIES DO HEREIN AGREE THAT THE NON-CIRCUMVENTION AND NON-DICLOSURE RULES (NCND) OF ALL ISSUES FROM THE ICC 500 APPLY TO THIS TRANSACTION FOR A PERIOD OF FIVE (5) YEARS FROM DATE OF EXECUTION OF THIS AGREEMENT BY THE UNDERSIGNED, HIS OR HER ASSIGNS, AGENTS AND/OR HEIRS. THIS NCND ALSO APPLIES TO ANY AND ALL OTHER TRANSACTIONS DIRECT OR INDIRECT INITIATED BY THESE INTERMEDIARIES. THE UNDERSIGNED AGREES THAT THIS FEE PROTECTION IS ASSIGNABLE AND TRANSFERABLE TO THE BENEFICIARIES, DESIGNS, HEIRS AND ASSIGNS UPON WRITTEN NOTICE OF ALL PARTIES, AND SHALL NOT BE AMENDED WITHOUT THE EXPRESS WRITTEN CONCENT OF THE PARTIES. IF NO CONTRACT IS COMSUMMATED, THIS FEE PROTECTION AGREEMENT IS NULL AND VOID IN ITS ENTIRETY.**

**ALL DISCLOSED BANKING INFORMATION SHALL BE STRICTLY CONFIDENTIAL. NO COMMUNICATION BETWEEN BANKING OFFICERS. OTHER THAN TRANSMISSION BY SWIFT WIRE TRANFER AND ANY OTHER TRANSMISSION SPECIFICALLY AUTHORIZED BY THE BENEFICIARIES, IS PERMITTED. ALL COMMUNICATION SHALL CLEARLY REFERENCE THE TRANSACTION CODE, THE SELLER’S CODE AND THE BUYER’S CODE REFERRED TO HEREIN. SHOULD A CONTRACT BE SIGNED BETWEEN THE SELLER AND BUYER, A BANK ENDORSED CORPORATE PAY ORDER WILL BE ISSSUED TO THE PAYMASTER OF EACH GROUP, FOLLOWED BY A SWIFT WIRE TRANSFER TO THE PAYMASTER’S ACCOUNT, WHEN PAYMENT FOR THE BANK INSTRUMENT IS COMPLETED. AN EXECUTED FACSIMILE OR EMAIL COPY SHALL BE DEEMED TO BE AS AN ORIGINAL.**

**Executed this day 00 Jan 2021 by Receiver**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**For and on behalf of:**

**Title:**

**Passport No.:**

**Telephone No:**

**Nationality:**

**Email address**

**Seal:**

**NON-SOLICITATION LETTER**

I, ***buyer name, title, with Passport #,* ,** do hereby confirm that I have requested of you and your associates, specific confidential information and documentation regarding a currently available Private Placement Program to serve for our interest, purposes and understanding only, and not for further distribution. We are hereby agreeing to keep all information received by you as STRICLY CONFIDENTIAL AND PROPRIETARY.

I hereby declare that I am fully aware that the information presented by you is not in any way considered or intended to be solicitation of funds of any sort, or any type of offering, but is intended for general knowledge and educational purposes only. I affirm that I have requested information from you and your associates of my own choice and free will, and further that you have not solicited me in any way.

I understand that the completed transaction is strictly one of private placement, and that it is in no way relying upon or relating to the United States Securities Act of 1933 or related regulations, and it does not involve the sale of registered securities.

Further, I hereby declare that I am not a licensed broker or government employee. I have mutually agreed that this private placement transaction is exempt from the Securities Act, and is not intended for the general public, and all matters are for PRIVATE USE ONLY Agreed and Accepted by the **Receiver**:

THIS 00, 2021

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**For and on behalf of:**

**Title:**

**Passport No.:**

**Telephone No:**

**Nationality:**

**Email address**

**Seal:**

**FEE PROTECTION AGREEMENT**

Irrevocably and unconditionally, without protest, demand or delay, promise and guarantee to pay consultancy fees of **Ten Percent (10%)** of the face value of the MT103 , for the benefit of the consultants being hereinafter called collectively the “beneficiaries” and individually a “Beneficiary”.

The said consultancy fee shall be paid upon the successful closing of each and every tranche concurrently with each payment of the transfer MT103 made by us. Further, the said consultancy fees shall be paid in good, clean clear and unencumbered Euros/Dollars and delivered, via wire transfer, to your designated trust/bank account coordinates.

This “Fee Agreement-Pay Order” is unconditional, assignable and divisible. This “Fee Agreement-Pay Order” shall endure to the benefit of the beneficiaries and their respective heirs, administrators, successors and assigns, as the case may be, and shall be binding and enforceable upon us, our successors and assigns as the case may be, until this transaction, including any renewals, extensions and additions are fully completed.

This Fee Agreement-Pay Order, if transmitted by facsimile or electronic mail shall be considered an original, legally enforceable document.

Generally recognized International Standards of Non Circumvention and Non-disclosure are applicable for a period of Five Years from the date of this document or the last date of the contract including any renewals, extensions and additions are fully completed and we agree to respect those.

We hereby declare that we are fully aware that the information received from you is in direct response to our request and is not in any way considered or intended to be a solicitation of funds of any sort, or any type of offering, and is intended for our general knowledge only. We hereby affirm, under penalty of perjury, that we have requested information from you and your organization by our choice and free will, and further that you have not solicited us in any way. Intermediaries are NOT Advisors of any kind.

Parties to this agreement are independent contractors and all contemplated payments and/or disbursements hereunder are divided interests. Nothing in this agreement construes or creates a partnership or employer/employee relationship between or among the parties hereto. All taxes, federal, state or other are the independent responsibility of each of the parties hereto.

The above stated codes, (the sender’s code to be provided by the sender) and any other identification codes shall remain the same and shall not be changed until this transaction including any renewals, extensions and additions are fully completed and we agree to respect those. The transaction code may be amended only by agreement between all parties hereto. This transmission via facsimile will be accepted as an original and I confirm that I have authority to execute this Pay Order.

Irrevocable Fee Protection / Irrevocable Pay order for Consultant Fees of **Ten Percent (10%)** of the face value from each and every tranche of this transaction, including any rolls or extensions, to be paid to buyers broker only :

**TOTAL COMMISSION OF FIVE PERCENT [5%] OF FACE INCLUDING R&E VALUE TO SENDER'S MANDATE(CLOSED)**

|  |  |
| --- | --- |
| **ACCOUNT HOLDER:** | **CLOSED** |
| **BANK NAME:** |  |
| **BANK ADDRESS:** |  |
| **SWIFT WIRING CODE:** |  |
| **US DOLLAR BANK ACCNT NO:** |  |
| **BANK TEL:** |  |
| **BANK FAX:** |  |
| **PASSPORT:** |  |
| Required Message: | ALL TRANSFER INSTRUCTIONS SHALL STATE: “FUNDS ARE CLEAN AND CLEAR, OF NON-CRIMINAL ORIGIN AND ARE PAYABLE IN CASH IMMEDIATELY UPON RECEIPT BY BENEFICIARY’S BANK.” |
| **SPECIAL INSTRUCTIONS:** | **PLEASE PROVIDE THE COURTESY COPY OF THE SWIFT WIRE CONFIRMATION RECEIPT TO MY EMAIL ADDRESS :**  XXXXXXXX |

THE ABOVE MENTIONED BENEFICIARY RESERVES THE RIGHT TO CHANGE THE BANK COORDINATES STATED HEREIN AT ANY TIME BY PROVIDING WRITTEN REQUEST TO THE UNDERSIGNED.

**Special Instructions: SAME DAY TRANSFER AND IMMEDIATE CREDIT Required Message: “The Remitter is known to us. This is done with Full Banking Responsibility and we are satisfied as to the Source of Funds sent to us.”**

SPECIAL INSTRUCTIONS: ALL TRANSFER INSTRUCTIONS SHALL STATE: “FUNDS ARE CLEAN AND CLEAR, OF NON-CRIMINAL ORIGIN AND ARE CUSTOMARY REMUNERATION NORMALLY ASSOCIATED WITH SUCH STANDARD FINANCIAL TRANSACTIONS OF THIS NATURE PAYABLE IN CASH IMMEDIATELY UPON EACH TRANCHE/TRANSFER PAYMENT TOGETHER WITH TRANSFER CODES AND A COPY OF BANK WIRE TRANSFER SLIP SHALL BE EMAILED TO xxxxxx@xxxxx.xxx FOR LEGAL VERIFICATION AND DOCUMENTATION.

**TOTAL COMMISSION OF TWO POINT FIVE PERCENT [2.5%] TO RECEIVER'S SIDE(OPEN)**

|  |  |  |
| --- | --- | --- |
| PAYMASTER NAME |  | OPEN |
| BANK NAME |  |  |
| BANK ADDRESS |  |  |
| SWIFT CODE |  |  |
| ACCOUNT HOLDER |  |  |
| ACCOUNT NUMBER  BENEFICIARY EMAIL: |  |  |

**SPECIAL INSTRUCTIONS: ALL TRANSFER INSTRUCTIONS SHALL STATE: “FUNDS ARE CLEAN AND CLEAR, OF NON-CRIMINAL ORIGIN AND ARE CUSTOMARY REMUNERATION NORMALLY ASSOCIATED WITH SUCH STANDARD FINANCIAL TRANSACTIONS OF THIS NATURE PAYABLE IN CASH IMMEDIATELY UPON EACH TRANCHE/TRANSFER PAYMENT TOGETHER WITH TRANSFER CODES AND A COPY OF BANK WIRE TRANSFER SLIP SHALL BE EMAILED TO xxxxxx@xxxxx.xxx FOR LEGAL VERIFICATION AND DOCUMENTATION.**

**Beneficiary email address must be provided to receive copy of payment.**

**TOTAL COMMISSION OF TWO POINT FIVE PERCENT [2.5%] TO RECEIVER'S SIDE(CLOSED)**

|  |  |
| --- | --- |
| **PAYMASTER NAME** | **Michael J. Rubin, Attorney at Law**  **c/o LOBASO LDA(Portugal)** |
| **PAYMASTER ADDRESS** | **4 Concetta Circle, Acton, MA 01720, Est. Un. da America** |
| **COMPANY NAME & ADDRESS** | **LOBASO LDA**, **Avenida da Republica 50, 2nd floor, Lisboa 1010-196, Portugal** |
| **N.I.F./NIPC** | **510769772** |
| **ACCOUNT SIGNATORY** | **MICHAEL JEFFREY RUBIN** |
| **BANK NAME** | **Banco BPI, SA** |
| **BANK ADDRESS** | **Lisboa – Sete Rios, Av. Columbano Bordalo Pinheiro, n° 74 A-C**  **1070-064 Lisboa, Portugal** |
| **BIC/SWIFT CODE** | **BBPIPTPL** |
| **ACCOUNTNAME** | **LOBASO LDA** |
| **ACCOUNT Number(EURO)** | **0-4994995.000.001** |
| **ACCOUNT Number(USD)** | **0-4994995.306.001** |
| **IBAN-USD** | **PT50 0010 9999 4994 9950 6018 1** |
| **NIB-USD** | **0010 9999 49949950601 81** |
| **IBAN-EUR** | **PT50 0010 0000 4994 9950 0016 1** |
| **NIB-EURO** | **0010 0000 49949950001 61** |
| **BANK OFFICER** | **JOAO BERNARDO BERMEJO** |
| **BANK TELEPHONE TELEPHONE & FAX** | **+351 (21) 724 81 40** |
| **BANK FAX** | **+351 (21) 726 09 02** |
| **BENEFICIARY** | **AS PER SUB-FEE AGREEMENT** |
| **SPECIAL INSTRUCTION** | ALL TRANSFER INSTRUCTIONS SHALL STATE: “FUNDS ARE CLEAN AND CLEAR, OF NON-CRIMINAL ORIGIN AND ARE PAYBLE IN CASH IMMEDIATELY UPON RECEIPT BY RECIPIENT’S BANK.”ALL WIRE TRANSFERS SHALL INCORPORATE ABOVE TEXT MESSAGE AND A COPY OF BANK WIRE TRANSFER SLIP SHALL BE EMAILED TO: [**rubinmj@gmail.com**](mailto:rubinmj@gmail.com) **F**OR LEGAL VERIFICATION AND DOCUMENTATION PURSUANT TO PATRIOT ACT / BANK SENDEING REGULATIONS. |

This Fee Protection Agreement have agreed and executed by the undersigned on the date of 00 2020.

|  |
| --- |
| For and On behalf of the Receiver. |
|  |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Name: |
| Nationality: |
| Passport #: |
| Issue date: |
| Expiry date: |
| Place of Issue: |

**VERBIAGE OF THE FINANCIAL INSTRUMENT VIA SWIFT MT103**

**CAN BE REPLACED WITH CLIENTS BANK VERBIAGE**

FROM:

BANK NAME:

BANK ADDRESS:

DATE OF ISSUE:

MATURITY DATE:

CURRENCY: EUROS

PRINCIPAL AMOUNT: EURO FIVE HUNDRED MILLION (€ 500,000,000.00).

REMITTER:

ACCOUNT NO:

TO:

BANK NAME:

BANK ADDRESS:

DRAFT

BANK SWIFT CODE:

ACCOUNT NAME:

ACCOUNT NUMBER IBAN:

ACCOUNT NUMBER:

BANK OFFICER NAME:

BANK OFFICER TEL:

BANK OFFICER FAX:

BANK OFFICER EMAIL:

RE: TRANSACTION CODE:

WE \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ PLC, ADDRESS \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, WITH FULL BANKING RESPONSIBILITY HEREBY PRESENT OUR UNCONDITIONAL, IRREVOCABLE, ASSIGNABLE, TRANSFERABLE AND CALLABLE CASH BACKED STANDING SWIFT MT 103 WIRE TRANSFER IN FAVOUR OF **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** WITH ACCOUNT NUMBER: **\_\_\_\_\_\_\_\_\_\_\_\_,** IN THE AMOUNT OF **€** **000,000,000.00 (EURO MILLION)** FOR TRADE INVESTMENT PURPOSES.

WE HEREBY CONFIRM THAT THESE FUNDS ARE GOOD, CLEAN AND CLEARED FUNDS OF NON CRIMINAL ORIGIN ARE FROM A LEGAL SOURCE. THIS IRREVOCABLE SWIFT MT103 WIRE TRANSFER IS BINDING FULLY PERFORMED DUE BILL AND IMMEDIATELY CALLABLE FOR CASH PAYMENT, WE CONFIRM THAT THE PAYMENT WILL BE PAID AT MATURITY.

THIS UNCONDITIONAL, IRREVOCABLE, ASSIGNABLE, TRANSFERABLE AND CALLABLE SWIFT MT 103 WIRE TRANSFER IS VALID FOR SAME DAY PAYMENT, THE DAY OF RECEIPT. THIS IS AN OPERATIVE INSTRUMENT FOR AND ON BEHALF OF \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ SUBJECT TO THE INTERNATIONAL REMITTANCE REGULATIONS AND SUBJECT TO EXTERNAL BANK ACCOUNT PAYMENT AND IS VALID FOR ONE YEAR AND ONE DAY FROM TRANSMISSION HEREOF.

FOR AND ON BEHALF OF XXXXX:

NAME BANK OFFICER (1) NAME BANK OFFICER (2)

TITLE TITLE

PIN CODE PIN CODE

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* END OF MESSAGE\*\*\*\*\*\*\*

**OR**

**VERBIAGE OF THE FINANCIAL INSTRUMENT VIA SWIFT MT103**

20: SENDER’S REFERENCE:

XXXXX

21: TRANSACTION CODE:

DRAFT

23B: BANK OPERATION CODE

CRED

27: SEQUENCE OF TOTAL

1\1

32A: VAL DATE/CUR/INTERBANK SETTLED DATE

DATE: XX0817

CURRENCY: EURO (EUR)

AMOUNT: EURxxxxxxxxxxxxxxx

33B: CURRENCY/INSTRUCTED AMOUNT

CURRENCY: EUROPEAN UNION CURRENCY

AMOUNT: xxxxxxxxxxxxxxx

50A: ORDERING CUSTOMER NAME & ADDRESS

52A: ORDERING ACCOUNT NO/F1/ADDRESS

59A ACCOUNT NAME/NUMBER/BIC CODE

70: REMITTANCE INFORMATION

INVESTMENT PURPOSES

71A: DETAILS OF CHARGES

OUR

72: SENDER TO RECEIVER INFORMATION

WE, xxxxxxxxxxxxxxx. WITH FULL BANKING RESPONSIBILITY HEREBY CONFIRM OUR NEGOTIABLE, ASSIGNABLE, TRANSFERABLE, DIVISIBLE CASH BACKED MT103 WIRE TRANSFER OF EURO xxxxxxxxxxxxxxx(xxxxxxxxxxxxxxx) TO THE ACCOUNT OF xxxxxxxxxxxxxxx, WITH ACCOUNT NUMBER: xxxxxxxxxxxxxxx.

WE HEREBY CONFIRM THAT THESE FUNDS TO THE BEST OF OUR KNOWLEDGE ARE CLEAN, CLEAR AND FREE OF ANY LEVY, LIENS OR ENCUMBRANCES AND THE RULE OF FULL DISCLOSURE HAS BEEN ESTABLISHED THAT SUCH FUNDS WERE LEGALLY OBTAINED FROM NON-CRIMINAL ORIGIN AND ARE FROM A LEGAL SOURCE.

THIS UNCONDITIONAL, IRREVOCABLE, TRANSFERABLE AND CALLABLE MT 103 WIRE TRANSFER IS A BINDING FULLY PERFORMED DUE BILL AND IMMEDIATELY CALLABLE FOR CASH PAYMENT ON XX/08/2018 AND IS VALID FOR ONE YEAR AND ONE DAY, WE CONFIRM THAT THE PAYMENT SHOULD BE RELEASED.

THIS IS AN OPERATIVE INSTRUMENT SUBJECT TO THE INTERNATIONAL UNIFORM COMMERCIAL CODE AS IT RELATES TO BANK CREDIT AND TRANSFER.

PLEASE ADVISE THE BENEFICIARY OF FUNDS TRANSFER IN THE AMOUNT OF EURO xxxxxxxxxxxxxxx(xxxxxxxxxxxxxxx) FOR INVESTMENT.

77B REGULATORY REPORTING:

OPERATIVE INSTRUMENT

NO MAIL OR PHONE CALL REQUIRED

ALL ISSUING BANK CHARGES ARE THE ACCOUNT OF ITS APPLICANT

FOR AND OF BEHALF OF