

# **Oil refinery Volkhov-Eco is for Sale.**

Offer prepared by Exclusive Agent



Volkhov Oil Refinery was built in year 2012, according to the Russian project with the use of advanced domestic and foreign technologies and modern equipment.

Volkhov Refinery – location

<https://www.google.ru/maps/place/59%C2%B054'29.2%22N+32%C2%B017'35.6%22E/@59.9081111,32.2923884,120m/data=!3m2!1e3!4b1!4m5!3m4!1s0x0:0x0!8m2!3d59.908114d32.293213?hl=ru%20%20->



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In the regular mode working the 1-st line of the plant with the capacity of 500,000 mt of oil per year with the output of the following petroleum products:

- Straight gasoline (NAFTA)
- Straight gas oil of grade A and B
- IFO-380 (with sulfur content up to 1%).

Now the processing depth is 67% for light products.

Gasoline straight-run - Naphtha - .....	135 000 MT
Straight run gasoil A and B - .....	200 000 MT
IFO-380 (with a sulfur content of up to 1% or will be more). -	140 000 MT

5% of the fuel is used for own needs and associated losses

On September 25, 2012, by the decree of the Ministry of Energy of Russia No. 24-r Volkhovneftechim was included in the Register of Russian Oil Refineries with the status "put into operation".

As a result, the refinery has:

- own generation of electricity from gas (the efficiency of the cogeneration module is 87%);



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- 4.5 km. railroad tracks on its territory with overpasses for draining and filling oil products with a common front of 48 tank wagons;



- A fleet of oil and petroleum products storage for 60,000 m<sup>3</sup> of one-time storage;
- Local treatment facilities;
- Pump discharge-loading №1 High Flammable Liquid and №2 Flammable Liquid;
- Tank farms, 24 tanks with a total volume of 57.2 thousand tons;



- Automatic filling station in car tanks for 8 posts;
- pumping foam fire extinguishing with firewater storage tanks  $V = 4,200 \text{ m}^3$ ;



- Repair and mechanical workshops;

*[Handwritten signature]*



- Autonomous energy complex (gas piston generators 4 pcs, diesel-generator sets 3pc with a total capacity of 6.8 MW, steam boilers);
- Installation of primary processing of oil ELOU AT-500 (the volume of oil processing is 500 thousand tons per year);



- Production and dispatching complex;



- факельное хозяйство;



- азотно-компрессорную станцию;



- установку по рекуперации паров углеводородов;



arming;

- Nitrogen Compressor Station;
- Unit for recovery of hydrocarbon vapors; • Central independent accredited factory laboratory;



- Inter-shop communications and engineering networks;

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- Wells for technical and drinking water supply;



- Motor transport facilities with a fire station.  
In all - 70 objects of the general enterprise.

The entire infrastructure has been built: the access road is 1.5 km, 4.5 km. railway tracks on its territory, the pipeline is 3.5 km. (since the plant produces its own electrical and thermal energy).



According to the original design, the construction of two lines was planned, with a production volume of 500,000 mt of raw materials per year with the introduction of the 1-st line, and a total processing volume of 1,000,000 to 1,200,000 mt per year with the introduction of the plant's second stage.

50 kilometers from the refinery there is a berth for the transshipment of oil products. Transportation from the refinery to the berth organized by road tankers. it is possible to obtain marketable petroleum products according to the EU standards.

Thus, exporting unfinished products, we save on customs payments, and the gain in logistics, due to the proximity of the berth and the border with Finland, allows you to increase profits. After the creation of the second stage of the plant and the start of production of commercial petroleum products, access to its berth will bring significant profits for the Owner.

Management of the production process is carried out from a single operator with the help of a modern digital control and automation system. Today the plant is serviced by 150 people

Volkhov-Eco LLC is owned by Mr. Eugeny Dorofeev with 100% shares from January 2019.

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The Owner is ready to sale and signs the MoU, NCNDA, Due Diligence agreement with a potential Buyer. Under the framework of these agreements is it possible to get access to detailed technological schemes, development and modernization projects, and access to financial and legal information.

The Owner proposes to consider two options for acquiring this object: purchase of 50% of the assets and joint management of the Object in the amount of **RUB 2,100,000,000.00** , and the second option is the acquisition of 100% of assets in the authorized capital of the Company for the amount of **RUB 3,500,000,000.00,**  
**Plus Commission 1.5%**



ADDITIONAL PHOTOS ABOUT HISTORY OF THE VOLKHOV - EKO REFINERY



Фото 1.



Фото 2.



Фото 3.



Фото 4.



Фото 5.



Фото 6.

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Φοτο 7.



Φοτο 8.



Φοτο 9.



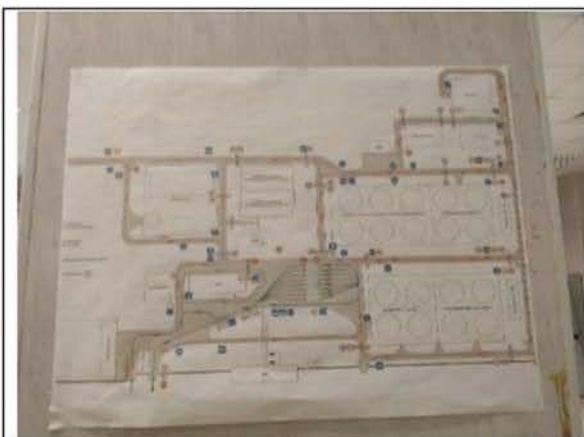
Φοτο 10.



Φοτο 11.



Φοτο 12.



Φοτο 19.



Φοτο 20.



Φοτο 21.



Φοτο 22.



Φοτο 23.



Φοτο 24.





Φοτο 25.



Φοτο 26.



Φοτο 27



Φοτο 28



Φοτο 29



Φοτο 30



Φοτο 31



Φοτο 32



Φοτο 33



Φοτο 34



Φοτο 35



Φοτο 36

  
**GAAS TRADE & INVEST (BVI) Limited**  
**Alexander Beliaev-General Director**  
via Karl Wilhelm SCHWEITZER