**\*\*\* LOI for purchase of precious metal BARS \*\*\***

DATE: July 27, 2020

TO: INNOVATIVE ASSETS MANAGEMENT & CONSULTING

Attn.: Mr. Lars Malling

Via: Mr. Firdaus Nah

* + - **Letter of Intent**
    - **Client Information Sheet**

* + - **passport(s)**

*E-mail, facsimile copies or photocopies of documents or agreements pertaining to this subject are declared and regarded as valid and equal to the original, provided they are represented by proper signatories. Originals may be obtained upon request*

**All signatures and initials MUST be in WET BLUE INK and must be originals with NO DUPLICATES!**

Date: 27 July 2020

**Letter of Intent**

\_\_\_\_\_\_\_ Name of Buying Entity \_\_\_\_\_\_\_\_, represented by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, states with full corporate responsibility that we are ready, willing and able to purchase gold bullion, Aurum Utalium (AU), for international export.

|  |  |  |
| --- | --- | --- |
| 1) | Commodity of Goods | Gold Metal in bar form of 1 kg/bar |
| 2) | Purity | Fineness 999.5% or Better |
| 3) | Quantity | Total \_\_\_\_\_\_\_\_ (XXXX) metric tons with roll and extensions |
| 4) | Shipments | The first trial lift is 200 Kg.  The first major lift shall be XXXXX Kg |
|  |  | subsequent lifts shall be on schedule agreed by both Parties |
| 5) | Hallmark | International recognized and accepted, Less 5 years old |
| 6) | Price | The agreed purchase price is “LBMA minus 15% Gross and 11% Net to Buyer, paid in domestic currency USD to be agreed in TTM and SPA |
| 7) | Commission | Total commission 4% to be distributed as 2.0% to buyer and 2.0% to Seller side, paid by Seller, to Seller's Coordinator and to Buyer's Coordinator |
| 8) | Payment | Unless otherwise agreed by the Seller and the Buyer, payment via bank release of blocked Fund of the total amount of the shipment into Sellers nominated account after fresh assay at buyers designated refinery in XXXXXXXX. |
| 9) | Delivery | CIF XXXXXXXXX Safe Airport. |
| 10) Documents | | The Seller shall authenticate, provide and guarantee |
|  |  | documents of each shipment/tranche/lift shall be |
|  |  | accompanied by the following: |

* Commercial Invoice
* Certificate of Origin
* Certificate of Ownership
* Assayers Report issued from the origin.
* Export Permit
* Customs Clearance
* Packing List

I herewith warrant that I am aware that I will need to show a Proof of Funds for minimum XXXX MT to Seller with Authority to check and verify with my Issuing Bank. I will Submit the POF upon receipt of the FCO/SPA for me to sign and return to your Excellency.   
  
I further confirm under my full corporate or private responsibility and liability that I recognize Mr. Lars Malling as the introductory party to this transaction and upon negotiations and signing of the relevant SPA an IMFPA will be included as an integral part of the SPA document covering this purchase incl. any and all possible rolls and extensions.

This **"Letter of Intent” is** valid for Thirty days (30) days after the issued date stated as above.

Yours Respectfully,

Signed by the Buyer:

Name & Title

BUYER INFORMATION SHEET

Date: 27 July 2020

Subject : Buyer Profile Attestation for purchase of AU Metal

PERSONAL INFORMATION

Individual Name :

Mailing / Residential Address :

City, (Province/State) + Zip Code, Country :

Title/Position :

Telephone number :

Mobile/Cell Phone number :

Facsimile Number :

E-Mail Address :

Passport Number :

Country Issuing Passport :

Date of Expiration :

CORPORATE INFORMATION

Full Name of Corporation :

Street Address :

City :

State:

Country :

Postal Code :

Telephone Number :

Fax Number :

Mobile Number :

Email Address :

PRIMARY BANKING

Bank name :

Bank address :

Bank account number :

Bank Account name :

IBAN :

Bank officer name :

Bank telephone number :

Bank officer email address :

ATTORNEY: (IF APPLICABLE)

Name of Attorney :

Address :

City, (Province/State) + Zip Code, Country :

Law Firm’s telephone number :

Attorney’s Cell phone number :

Facsimile Number :

Attorney’s E-Mail Address :

MANDATE/CONSULTANT

Mandate/Consultant to Buyer : Mr. / Mrs.

Phone/Email :

Passport No. :

Country Issuing Passport :

Date of Expiration :

LANGUAGE

Buyer’s Language(s) :

Amount of assets for Purchase : USD

(US$ XXXXXXXXXX Billion Only)

Location of Assets :

Does Buyer have Gold Trade License :

If yes please attach copy.

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, attest and certify that the above information is accurate and up to date.

ON BEHALF OF Mr. \_\_\_\_\_\_\_\_\_\_ on this 27 July 2020

Blue Ink Signature. No electronic signature accepted

Mr.

Title.:

passport

|  |
| --- |
| **PASSPORT COPY**  **(Signatory Buyer)** |
|  |

|  |
| --- |
| **PASSPORT COPY**  **(Buyer Mandate/Consultant)** |
|  |

I, \_\_\_\_\_\_\_\_\_, attest and certify that the above Passport Copies is accurate and up to date.

Blue Ink Signature. No electronic signature accepted

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mr.